

## Technical Analyzer

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## Intraday

### ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าในส่วนใหญ่อยู่ในแดนลบ หลังอัตราผลตอบแทนพันธบัตรสหรัฐฯ อายุ 10 ปี ยังคงเดินหน้าปรับขึ้นต่อเนื่อง กอปรกับตัวเลขเศรษฐกิจสหรัฐฯ ที่ออกมาดี ทำให้นักลงทุนกังวลเฟดจะคงอัตราดอกเบี้ยนโยบายไว้ที่ระดับสูงเป็นเวลานานเพื่อสกัดเงินเฟ้อ คืบนี้ติดตามข้อมูลการเปิดรับสมัครงานและอัตราการหมุนเวียนของแรงงาน (JOLTS) เดือนส.ค. ของสหรัฐฯ และปลายสัปดาห์ติดตามตัวเลขการจ้างงานนอกภาคเกษตรเดือนก.ย. ตลาดคาดว่า การจ้างงานจะชะลอตัวลงเหลือระดับ 163,000 ตำแหน่ง ซึ่งเป็นระดับที่เพียงพอจะทำให้เฟดมีโอกาสคงอัตราดอกเบี้ยในเดือนพ.ย. ล่าสุดนักลงทุนยังให้น้ำหนักมากกว่า 70% ที่คาดว่าเฟดจะคงอัตราดอกเบี้ยในการประชุมเดือนพ.ย. นี้

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนลบ ค่าเงินบาทอ่อนค่าต่อเนื่องอยู่เหนือระดับ 37 บาท/ดอลลาร์ และอ่อนค่ามากที่สุดในภูมิภาค (MTD) เนื่องจากกังวลแผนการใช้จ่ายเงินในการกระตุ้นเศรษฐกิจของรัฐบาลยังไม่ชัดเจน โดยเฉพาะโครงการแจกเงินดิจิทัลที่มีมูลค่าสูงถึง 5.6 แสนล้านบาท

### การวิเคราะห์ทางเทคนิค

SET Index ปรับลงแรงกว่าที่คาด สั้น ๆ ตีกลับไม่ผ่านแถว ๆ 1,457-1,463 จุด แนะนำ ขาย แนะนำซื้อ HANA, CENTEL



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 880 จุด คาดว่าจะฟื้นตัวกลับขึ้นไปแถว ๆ 895 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 880-895 จุด รับรู้กำไร



## RHB Guide to Investment Ratings

- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
- Take Profit:** Target price has been attained. Look to accumulate at lower levels
- Sell:** Share price may fall by more than 10% over the next 12 months
- Not Rated:** Stock is not within regular research coverage

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